

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HALCYON ASSET MANAGEMENT,
LLC,

Plaintiff,

-against-

HALCYON VENTURES, LP, HALCYON
REAL ESTATE PARTNERS, LP,
HALCYON REAL ESTATE PARTNERS
MASTER FUND, LLC,

Defendants.

Case No. 07 CV 6784 (AKH)

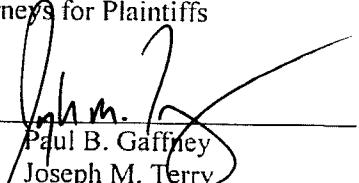
STIPULATION OF DISMISSAL

The Parties to this matter, having resolved all claims asserted in this action, hereby stipulate, by and through their counsel, to a dismissal with prejudice of this action in its entirety pursuant to Fed. R. Civ. P. 41(a)(1). Each party shall bear its own costs and attorneys' fees.

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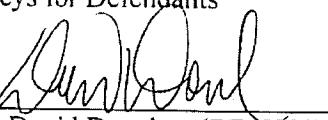
Dated: Washington, DC

11/15, 2007

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Attorneys for Defendants

By:


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Dated: New York, NY

November 15, 2007

SO ORDERED: